



## *The Heritage Club*

The Heritage Club recognizes those generous persons who have blessed us by including the Sisters of St. Francis, Clinton, Iowa, in their estate.

Estate gifts provide for the long-term future of the Clinton Franciscans and their mission of living and promoting active nonviolence and peacemaking.

Although it is not necessary to advise the Sisters of St. Francis of a planned estate gift, we welcome the opportunity to personally thank and recognize our donors.

Public recognition of the Heritage Club members may encourage and inspire others to consider a gift.

Requests of anonymity will be honored.

## *Endowment*

The Sisters of St. Francis, Clinton, Iowa Endowment was established at the Community Foundation of Greater Dubuque to provide a lasting source of support for our mission and work in Clinton County.

Currently, the Endowment will be used to help alleviate homelessness and will financially assist organizations that currently work with those living in poverty or at the risk of being homeless. We offer you the opportunity to make a gift to the Sisters of St. Francis, Clinton, Iowa Endowment.

Checks should be made payable to the Community Foundation of Greater Dubuque, with a notation that the gift is for the Sisters of St. Francis, Clinton, Iowa Endowment.

Gifts of cash, stock or other types - such as bequests - can be directed to the Endowment.

### **Sisters of St. Francis Development Office**

843 13th Ave N  
Clinton, IA 52732-5115

Phone: 563-242-7611  
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## **Heritage Club**

## *The Circle of Gift*



**Sisters of St. Francis**  
843 13th Ave N  
Clinton, IA 52732-5115

## Wills and Bequests

- Bequest through a will
- Property in a will
- Codicil to a will

There are several ways to make gifts through your will with varying tax consequences that could be favorable to you. While your attorney or other advisor can help you, the following are some examples of a will providing for a **specific bequest**:

*I bequeath to the Sisters of St. Francis, Clinton, Iowa, the sum of \$\_\_\_\_\_ for the purpose of \_\_\_\_\_ and/or where the need is the greatest.*

Your will may also provide for a **residuary bequest**, which leaves the remainder or any percentage of an estate once all other specific bequests have been made. For example:

*I bequeath all the rest, residue and remainder (or percent) of my estate to the Sisters of St. Francis, Clinton, Iowa.*



## Other Forms of Giving

- Charitable Trust
- Beneficiary of Life Insurance
- Beneficiary of Retirement Fund
- Life Income Gift

Has your life insurance policy done its job, protected children now grown, a business now secure, a mortgage now paid? Now it can do God's work by changing the beneficiary to the Sisters of St. Francis, Clinton, Iowa.

## Giving Options

- Sisters' Retirement
- Franciscan Peace Center
- Franciscan Peace Connection
- Retreat & Spirituality
- General Needs

Estate gifts can be designated for use towards a specific account. Undeclared accounts will be used where the need is the greatest.

## Your Estate Gift Will...

- Help continue the mission of the congregation
- Support the healthcare needs of the Sisters
- Provide future financial security for the Sisters
- Thank and honor the Sisters you have known

Prayerfully consider remembering the Sisters of St. Francis, Clinton, Iowa. Your gift can be a lasting tribute to you and your family by helping to secure the future works and needs of the Clinton Franciscans.

